

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

UNITED STATES OF AMERICA,  
Plaintiff,

-against-

ALL RIGHT, TITLE AND INTEREST  
IN REAL PROPERTY LOCATED AT  
23 WEST 31<sup>ST</sup> STREET, NEW YORK,  
NEW YORK 10001, WITH ALL  
IMPROVEMENTS, APPURTENANCES, AND  
ATTACHMENTS THEREON,

Defendant-in-rem.

CASE NO. 08-cv-3049

**CORPORATE DISCLOSURE  
STATEMENT PURSUANT TO  
RULE 7.1**


**FRJD CORP.'S CORPORATE DISCLOSURE STATEMENT**

Claimant, FRJD Corp., files this disclosure statement with the clerk of the court as required by Federal Rule of Civil Procedure 7.1 and to enable District Court Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for FRJD Corp., certifies the following:

1. FRJD Corp. is a private corporation with its principal place of business in New York.
2. FRJD Corp. has no parent corporation, and no publicly held company owns ten percent or more of FRJD Corp.'s stock.

April 8, 2008  
New York, New York

Robert M. Simels, P.C.

  
Robert M. Simels, Esq. (RS0433)  
Attorney for Claimant FRJD Corp.  
1735 York Avenue, Suite 35C  
New York, New York 10128  
212-369-3900